



**Separate  
Financial Statements**  
As of September 2023

**Santiago, Chile, October 18<sup>th</sup>, 2023**



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## Financial Position Statement

Financial Position Statement									
(Figures in USD Thousands, Accumulated to September 2023)									
Assets					Equity and Liabilities				
	dic-22 MUSD	sept-23 MUSD	Variación MUSD	Variación %		dic-22 MUSD	sept-23 MUSD	Variación MUSD	Variación %
<b>Current Assets</b>					<b>Current Liabilities</b>				
Cash and Cash Equivalents	301.953	269.448	(32.505)	-11%	Trade and Other Payables	37.028	60.892	23.864	64%
Other Current Financial Assets	60.281	64.919	4.638	8%	Current Payables	324	161	(163)	-50%
Commercial and Other Receivables	17.570	22.722	5.151	29%	Current TAX Liabilities	10	6	(4)	-39%
Acc. Receivables from Related Parties	49	65.475	65.427	134652%					
Current TAX Assets	62	695	633	1013%					
<b>Total Current Assets</b>	<b>379.915</b>	<b>423.260</b>	<b>43.345</b>	<b>11%</b>	<b>Total Current Liabilities</b>	<b>37.362</b>	<b>61.059</b>	<b>23.697</b>	<b>63%</b>
<b>Non-Current Assets</b>					<b>Non Current Liabilities</b>				
Non-Current Commercial Debtors	0	0	0	0%	Non Current Liabilities	0	0	0	0%
Other Financial Assets	196	203	7	4%	Other Account Payables	0	0	0	0%
Property, Plant & Equipment	1.116.295	1.117.141	847	0%	Other Non-Current Financial Liabilities	1.184.208	1.197.788	13.580	1%
Net Deferred TAX & Assets	35.589	33.725	(1.864)	-5%	Net Deferred TAX Liabilities	0	0	0	0%
<b>Total Non-Current Assets</b>	<b>1.152.080</b>	<b>1.151.069</b>	<b>(1.011)</b>	<b>0%</b>	<b>Total Non-Current liabilities</b>	<b>1.184.208</b>	<b>1.197.788</b>	<b>13.580</b>	<b>1%</b>
					<b>Equity</b>				
					Equity	370.136	370.136	0	0%
					Other Reserves	(55.011)	(59.712)	(4.701)	9%
					Profit / Loss	(4.701)	5.057	9.758	-208%
					<b>Total Equity</b>	<b>310.424</b>	<b>315.481</b>	<b>5.057</b>	<b>2%</b>
<b>Total Assets</b>	<b>1.531.995</b>	<b>1.574.329</b>	<b>42.334</b>	<b>3%</b>	<b>Total Equity and Liabilities</b>	<b>1.531.995</b>	<b>1.574.329</b>	<b>42.334</b>	<b>3%</b>



## Profit and Loss

### Income Statement

Figures in USD Thousands, Accumulated to Sept 23

Interchile (IFRS)	Budget Acum. sept-23	Real Acum. sept-23	Variation Real/Budget 2021 MUSD	Variation Real/Budget 2021 %
<b>Revenue</b>				
Operating Revenue	72.987	75.202	2.214	3%
<b>Total Revenue</b>	<b>72.987</b>	<b>75.202</b>	<b>2.214</b>	<b>3%</b>
<b>COGS</b>				
Cost of Goods Sold	(2.793)	(7.065)	(4.272)	153%
<b>Total COGS</b>	<b>(2.793)</b>	<b>(7.065)</b>	<b>(4.272)</b>	<b>153%</b>
<b>Expenses</b>				
Advisory Services	(3.603)	(4.370)	(767)	21%
T&E Expenses	(206)	(136)	71	-34%
Office Expenses	(3.805)	(1.154)	2.651	-70%
Personnel Remuneration	(6.020)	(3.837)	2.183	-36%
<b>Total Expenses</b>	<b>(13.634)</b>	<b>(9.497)</b>	<b>4.137</b>	<b>-30%</b>
<b>EBITDA</b>	<b>56.560</b>	<b>58.639</b>	<b>2.079</b>	<b>4%</b>
Other Income/Expenses	(271)	775	1.046	-386%
Depreciation	(23.607)	(24.105)	(498)	2%
Financial Expenses	(42.559)	(28.034)	14.525	-34%
FX Differences	1.175	(348)	(1.523)	-130%
<b>Profit Before Taxes</b>	<b>(8.701)</b>	<b>6.928</b>	<b>15.629</b>	<b>-180%</b>
			0	0%
<b>Net Profit</b>	<b>(6.358)</b>	<b>5.057</b>	<b>11.415</b>	<b>-180%</b>



## Cash Flow Statement

<b>CashFlow Statement</b>				
(Figures in USD Thousands, Accumulated to September 2023)				
<b>Cash Flow</b>	<b>Presupuesto Acumulado sept-23</b>	<b>Real Acumulado sept-23</b>	<b>Variación Real/Budget 2022 MUSD</b>	<b>Variación Real/Budget 2022 %</b>
<b>Interchile (IFRS)</b>				
<b>Operating Activities</b>				
Income	69.375	98.131	28.756	41%
VAT Charge art. 27 Bis	-	-	-	0%
Expenses	(12.789)	(42.363)	(29.575)	231%
<b>I. Operating Cash Flow</b>	<b>56.586</b>	<b>55.768</b>	<b>(818)</b>	<b>-1%</b>
<b>Investment Activities</b>				
Inversiones Capex	(19.018)	(3.453)	15.565	-82%
<b>II. Investment Cash Flow</b>	<b>(19.018)</b>	<b>(3.453)</b>	<b>15.565</b>	<b>-82%</b>
<b>Funding Cash Flow</b>				
Facility Proceeds	-	-	-	0%
Facility Payments	(28.125)	(27.000)	1.125	-4%
<b>III. Funding Cash Flow</b>	<b>(28.125)</b>	<b>(27.000)</b>	<b>1.125</b>	<b>-4%</b>
<b>Shareholders Cash Flow</b>				
Equity Contributions	-	-	-	0%
<b>IV. Shareholders Cash Flow</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0%</b>
<b>Financial Cash Flow</b>				
Investments Liquidations	-	11.419	11.419	0%
<b>V. Financial Cash Flow</b>	<b>-</b>	<b>(53.181)</b>	<b>(53.181)</b>	<b>0%</b>
<b>Net Cash Flow (I+II+III+IV+V)</b>	<b>9.443</b>	<b>(27.866)</b>	<b>(37.309)</b>	<b>-395%</b>
<b>Begginig Cash Flow</b>	<b>71.137</b>	<b>362.234</b>	<b>291.097</b>	<b>409%</b>
<b>Net Cash Flow (I+II+III+IV+V)</b>	<b>9.443</b>	<b>(27.866)</b>	<b>(37.309)</b>	<b>-395%</b>
<b>Ending Cash Flow</b>	<b>80.580</b>	<b>334.368</b>	<b>253.787</b>	<b>315%</b>



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