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INTERCHILE

**Separate
Financial Statements**

As of March 30, 2024

Santiago, Chile, May 2024

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Financial Position Statement

Balance

(Figures in thousands of USD accumulated as of March 31, 2024)

Assets					Equity and Liabilities				
	dic-23	mar-24	Variance	Variance		dic-23	mar-24	Variance	Variance
	USD K	USD K	USD K	%		USD K	USD K	USD K	%
Current Assets					Current Liabilities				
Cash and Cash Equivalents	170.197	167.448	(2.748)	-2%	Trade and Other Payables	333	82	(251)	-75%
Other Current Financial Assets	59.750	48.310	(11.440)	-19%	Current Payables	52.631	41.109	(11.522)	-22%
Commercial and Other Receivables	17.977	18.342	365	2%	Current TAX Liabilities	9	38	29	322%
Acc. Receivables from Related Parties	66.473	88.764	22.291	34%					
Current TAX Assets	462	212	(251)	-54%	Total Current Liabilities	52.973	41.228	(11.744)	-22%
Total Current Assets	314.860	323.076	8.216	3%					
Non-Current Assets					Non Current Liabilities				
Non-Current Commercial Debtors	0	0	0	0%	Non Current Liabilities	0	0	0	0%
Other Financial Assets	192	300	108	56%	Net Deferred TAX Liabilities	0	0	0	0%
Property, Plant & Equipment	1.110.861	1.107.238	(3.623)	0%	Other Non-Current Financial Liabilities	1.058.170	1.069.991	11.822	1%
Net Deferred TAX Assets	23.699	22.472	(1.227)	-5%	Other Account Payables	0	0	0	0%
Total Non-Current Assets	1.134.752	1.130.009	(4.742)	0%	Total Non-Current liabilities	1.058.170	1.069.991	11.822	1%
					Equity				
					Equity	370.136	370.136	0	0%
					Other Reserves	(59.712)	(31.667)	28.045	-47%
					Profit / Loss	28.045	3.397	(24.648)	-88%
					Total Equity	338.469	341.866	3.397	1%
Total Assets	1.449.611	1.453.086	3.474	0,24%	Total Equity and Liabilities	1.449.611	1.453.086	3.474	0,24%

Profit and Loss

Profit and Loss		
(Figures in USD Thousands, Accumulated to)		
Income Statement Interchile (IFRS)	Actual mar-23	Actual mar-24
Revenue		
Operating Revenue	24.882	26.352
Non-Operating Revenue	0	0
Total Revenue	24.882	26.352
COGS		
Cost of Goods Sold	(1.946)	(2.110)
Total COGS	(1.946)	(2.110)
Expenses		
Advisory Services	(1.553)	(194)
T&E expenses	(40)	(32)
Office Expenses	(577)	(499)
Other Gains (Losses)		
Other Personnel Expenses		
Personnel Remuneration	(1.277)	(1.212)
Total Expenses	(3.447)	(1.937)
EBITDA	19.489	22.305
Other Income/Expenses	(9)	608
Depreciation	(7.848)	(8.094)
Financial Expenses	(9.569)	(9.258)
FX Differences	379	(907)
Profit Before Taxes	2.442	4.653
Taxes	(659)	(1.256)
Net Profit	1.783	3.397

Cash Flow Statement

Cash Flow

(Figures in USD Thousands, Accumulated to March)

Cash Flow Interchile (IFRS)	Actual mar-24
Operating Activities	
Income	19.089
VAT Charge art. 27 Bis	-
Expenses	(13.460)
I. Operating Cash Flow	5.629
Investment Activities	
Liquidated Assets	-
CAPEX Investment	(606)
II. Investment Cash Flow	(606)
Funding Cash Flow	
Facility Proceeds	-
Facility Payments	-
III. Funding Cash Flow	-
Shareholders Cash Flow	
Equity Contributions	-
Dividend Payments or Capital Reductic	-
IV. Shareholders Cash Flow	-
Financial Cash Flow	
Investments	(22.300)
Investments Liquidations	3.120
FX Difference	-
V. Financial Cash Flow	(19.180)
Net Cash Flow (I+II+III+IV+V)	(14.156)
Beggining Cash Flow	229.915
Net Cash Flow (I+II+III+IV+V)	(14.156)
Ending Cash Flow	215.759

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