



**Separate
Financial Statements**
As of March 2025

Santiago, Chile, May 2025



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Financial Position Statement

Financial Position Statement

(Figures in thousands of USD accumulated as of March 2025)

Assets					Equity and Liabilities				
	dic-24 MUSD	mar-25 MUSD	Variación MUSD	Variación %		dic-24 MUSD	mar-25 MUSD	Variación MUSD	Variación %
Current Assets					Current Liabilities				
Cash and Cash Equivalents	61.174	81.962	20.788	34%	Trade and Other Payables	33.509	29.428	(4.081)	-12%
Other Current Financial Assets	45.235	37.428	(7.807)	-17%	Current Payables	477	235	(242)	-51%
Deudores comerciales y otras cuentas	23.311	24.016	705	3%	Current TAX Liabilities	9	25	16	175%
Acc. Receivables from Related Parties	197.812	206.525	8.713	4%					
Current TAX Assets	956	690	(266)	-28%					
Total Current Assets	328.489	350.621	22.132	7%	Total Current Liabilities	33.995	29.688	(4.307)	-13%
Non - current assets					Non Current Liabilities				
Non-Current Commercial Debtors	142	0	(142)	0%	Non Current Liabilities	0	0	0	0%
Other Financial Assets	293	275	(18)	-6%	Other Account Payables	0	0	0	0%
Property, Plant & Equipment	1.092.665	1.085.571	(7.094)	-1%	Other Non-Current Financial Liabilities	1.058.440	1.070.381	11.941	1%
Net Deferred TAX Assets	20.028	18029	(1.998)	-10%	Net Deferred TAX Liabilities	0	0	0	0%
Total Non-Current Assets	1.113.127	1.103.875	(9.252)	-1%	Total Non-Current liabilities	1.058.440	1.070.381	11.941	1%
					Equity				
					Equity	370.136	370.136	0	0%
					Other Reserves	(33.494)	(20.486)	13.008	-39%
					Profit / Loss	12.539	4.776	(7.762)	-62%
					Total Equity	349.181	354.426	5.246	2%
Total Assets	1.441.616	1.454.496	12.880	1%	Total Equity and Liabilities	1.441.616	1.454.496	12.880	1%



Profit and Loss

Profit and Loss

(Figures in thousands of USD accumulated as of March 2025)

Interchile (IFRS)	Budget Acum. mar-25	Real Acum. mar-25
Revenue		
Operating income	27.117	26.939
Total Revenue	27.117	26.939
COGS		
Cost of Goods Sold	(967)	(2.459)
Total COGS	(967)	(2.459)
Expenses		
Advisory Services	(66)	(237)
T&E expenses	(41)	(35)
Office Expenses	(1.505)	(507)
Personnel Remuneration	(2.725)	(1.652)
Total Expenses	(4.337)	(2.430)
EBITDA	21.813	22.051
Other Income/Expenses	(9)	46
Depreciation	(8.132)	(8.033)
Financial Expenses	(11.013)	(8.955)
FX Differences	(685)	1.509
Profit Before Taxes	1.975	6.618
Taxes	(507)	(1.841)
Net Profit	1.469	4.776



Cash Flow Statement

Cash Flow

(Figures in thousands of USD accumulated as of March 2025)

Cash Flow	Real Acumulado mar-25
Interchile Consolidado	
Operating Activities	
Revenue	30.135
VAT Charge art. 27 Bis	-
Expenses	(15.876)
I. Operating Cash Flow	14.259
Investment Activities	
Liquidated Assets	-
CAPEX Investment	(90)
II. Investment Cash Flow	(90)
Funding Cash Flow	
Facility Proceeds	-
Facility Payments	-
III. Funding Cash Flow	-
Shareholders Cash Flow	
Equity Contributions	-
Dividend Payments or Capital Reductions	-
IV. Shareholders Cash Flow	-
Financial Cash Flow	
Loans related companies	(4.000)
Investments Liquidations	3.017
V. Financial Cash Flow	(983)
Net Cash Flow (I+II+III+IV+V)	13.186
Beggining Cash Flow	106.204
Net Cash Flow (I+II+III+IV+V)	13.186
Ending Cash Flow	119.389



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