



**Separate  
Financial Statements**  
As of September 30, 2022

**Santiago, Chile, October 2022**



## Table of Contents

|                                   |   |
|-----------------------------------|---|
| Financial Position Statement..... | 3 |
| Profit and Loss.....              | 4 |
| Cash Flow Statement.....          | 5 |



## Financial Position Statement

| Financial Position Statement          |                  |                  |                   |               |   |                  |                  |                   |               |
|---------------------------------------|------------------|------------------|-------------------|---------------|---|------------------|------------------|-------------------|---------------|
| (Figures in USD Thousands)            |                  |                  |                   |               |   |                  |                  |                   |               |
| Assets                                |                  |                  |                   |               | Equity and Liabilities                  |                  |                  |                   |               |
|                                       | dic-21<br>USD K  | sept-22<br>USD K | Variance<br>USD K | Variance<br>% |   | dic-21<br>USD K  | sept-22<br>USD K | Variance<br>USD K | Variance<br>% |
| <b>Current Assets</b>                 |                  |                  |                   |               | <b>Current Liabilities</b>              |                  |                  |                   |               |
| Cash and Cash Equivalents             | 314.065          | 302.638          | (11.427)          | -4%           | Trade and Other Payables                | 35.312           | 27.708           | (7.604)           | -22%          |
| Other Current Financial Assets        | 23.294           | 64.718           | 41.424            | 178%          | Current Payables                        | 253              | 124              | (129)             | -51%          |
| Commercial and Other Receivables      | 18.097           | 9.558            | (8.539)           | -47%          | Current TAX Liabilities                 | 13               | 10               | (3)               | -23%          |
| Acc. Receivables from Related Parties | 391              | 22               | (369)             | -94%          |   |                  |                  |                   |               |
| Current TAX Assets                    | 547              | 232              | (315)             | -58%          |   |                  |                  |                   |               |
| <b>Total Current Assets</b>           | <b>356.394</b>   | <b>377.167</b>   | <b>20.773</b>     | <b>6%</b>     | <b>Total Current Liabilities</b>        | <b>35.578</b>    | <b>27.842</b>    | <b>(7.736)</b>    | <b>-22%</b>   |
| <b>Non-Current Assets</b>             |                  |                  |                   |               | <b>Non Current Liabilities</b>          |                  |                  |                   |               |
| Non-Current Commercial Debtors        | 4.707            | 0                | (4.707)           | 0%            | Non Current Liabilities                 | 0                | 0                | 0                 | 0%            |
| Other Financial Assets                | 340              | 171              | (169)             | -50%          | Net Deferred TAX Liabilities            | 0                | 0                | 0                 | 0%            |
| Property, Plant & Equipment           | 1.140.296        | 1.121.505        | (18.792)          | -2%           | Other Non-Current Financial Liabilities | 1.184.828        | 1.198.151        | 13.323            | 1%            |
| Net Deferred TAX Assets               | 33.793           | 36.070           | 2.277             | 7%            | Other Account Payables                  | 0                | 0                | 0                 | 0%            |
| <b>Total Non-Current Assets</b>       | <b>1.179.137</b> | <b>1.157.746</b> | <b>(21.391)</b>   | <b>-2%</b>    | <b>Total Non-Current liabilities</b>    | <b>1.184.828</b> | <b>1.198.151</b> | <b>13.323</b>     | <b>1%</b>     |
|                                       |                  |                  |                   |               | <b>Equity</b>                           |                  |                  |                   |               |
|                                       |                  |                  |                   |               | Equity                                  | 370.136          | 370.136          | (0)               | 0%            |
|                                       |                  |                  |                   |               | Other Reserves                          | 24.256           | (55.011)         | (79.267)          | -327%         |
|                                       |                  |                  |                   |               | Profit / Loss                           | (79.267)         | (6.205)          | 73.062            | -92%          |
|                                       |                  |                  |                   |               | <b>Total Equity</b>                     | <b>315.125</b>   | <b>308.920</b>   | <b>(6.205)</b>    | <b>-2%</b>    |
| <b>Total Assets</b>                   | <b>1.535.530</b> | <b>1.534.913</b> | <b>(617)</b>      | <b>0%</b>     | <b>Total Equity and Liabilities</b>     | <b>1.535.530</b> | <b>1.534.913</b> | <b>(617)</b>      | <b>0%</b>     |



## Profit and Loss

### Profit and Loss

(Figures in USD Thousands, Accumulated to September 2022)

| Income Statement<br>Interchile (IFRS) | Actual<br>sept-21 | Actual<br>sept-22 |
|---------------------------------------|-------------------|-------------------|
| <b>Revenue</b>                        |                   |                   |
| Operating Revenue                     | 62.607            | 70.166            |
| <b>Total Revenue</b>                  | <b>62.607</b>     | <b>70.166</b>     |
| <b>COGS</b>                           |                   |                   |
| Cost of Goods Sold                    | (7.780)           | (6.043)           |
| <b>Total COGS</b>                     | <b>(7.780)</b>    | <b>(6.043)</b>    |
| <b>Expenses</b>                       |                   |                   |
| Advisory Services                     | (1.064)           | (2.321)           |
| T&E expenses                          | (44)              | (111)             |
| Office Expenses                       | (1.096)           | (1.009)           |
| Personnel Remuneration                | (2.513)           | (2.892)           |
| <b>Total Expenses</b>                 | <b>(4.717)</b>    | <b>(6.334)</b>    |
| <b>EBITDA</b>                         | <b>50.110</b>     | <b>57.789</b>     |
| Other Income/Expenses                 | (848)             | (420)             |
| Depreciation                          | (22.159)          | (23.530)          |
| Financial Expenses                    | (131.358)         | (39.933)          |
| FX Differences                        | (3.798)           | (2.377)           |
| <b>Profit Before Taxes</b>            | <b>(108.053)</b>  | <b>(8.471)</b>    |
| Taxes                                 | 29.171            | 2.266             |
| <b>Net Profit</b>                     | <b>(78.882)</b>   | <b>(6.205)</b>    |



## Cash Flow Statement

| <b>Cashflow Statement</b>                                 |                 |
|---|-----------------|
| (Figures in USD Thousands, Accumulated to September 2022) |                 |
| <b>Cash Flow</b>  | <b>Actual</b>   |
| <b>Interchile (IFRS)</b>                                  | <b>sept-22</b>  |
| <b>Operating Activities</b>                               |                 |
| Income  | 98.149          |
| VAT Charge art. 27 Bis                                    | -               |
| Expenses  | (37.661)        |
| <b>I. Operating Cash Flow</b>                             | <b>60.488</b>   |
| <b>Investment Activities</b>                              |                 |
| Liquidated Assets   | -               |
| CAPEX Investment  | (5.510)         |
| <b>II. Investment Cash Flow</b>                           | <b>(5.510)</b>  |
| <b>Funding Cash Flow</b>                                  |                 |
| Facility Proceeds   | -               |
| Facility Payments   | (27.011)        |
| <b>III. Funding Cash Flow</b>                             | <b>(27.011)</b> |
| <b>Shareholders Cash Flow</b>                             |                 |
| Equity Contributions                                      | -               |
| Dividend Payments or Capital Reductions                   | -               |
| <b>IV. Shareholders Cash Flow</b>                         | <b>-</b>        |
| <b>Financial Cash Flow</b>                                |                 |
| Investments   | -               |
| Investments Liquidations                                  | 2.031           |
| FX Difference   | -               |
| <b>V. Financial Cash Flow</b>                             | <b>2.031</b>    |
| <b>Net Cash Flow (I+II+III+IV+V)</b>                      | <b>29.997</b>   |
| <b>Begging Cash Flow</b>                                  | <b>337.358</b>  |
| <b>Net Cash Flow (I+II+III+IV+V)</b>                      | <b>29.997</b>   |
| <b>Ending Cash Flow</b>                                   | <b>367.355</b>  |



|             |  |  |
|-------------|--|--|
| Prepared by | Nelson Tejada I.<br>Tax Accounting Specialist      | DocuSigned by:<br><b>NELSON LUIS TEJADA IBARRA</b><br>00D28BEC70124A3        |
| Prepared by | Pablo Rosales G.<br>Financial Resources Specialist | DocuSigned by:<br><i>Pablo Andres Rosales Gonzalez</i><br>645C62A94D08431... |
| Reviewed by | Pedro Del Rio<br>Interim Chief Financial Officer   | DocuSigned by:<br><i>Pedro del Río Jara</i><br>90B9C7D0208A467...            |