

Separate Financial Statements

As of March 31, 2022

Santiago, Chile, May 2022



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Financial Position Statement

				(Figures in	n USD Thousands)				
	Assets				Equity	and Liabilities			
	dec-21	mar-22	Variance	Varian ce		dec-21	mar-22	Variance	Variance
Current Assets	USD K	USD K	USD K	%	Current Liabilities	USD K	USD K	USD K	%
Cash and Cash Equivalents	314.065	333.050	18.985	6%	Trade and Other Payables	35.312	33.127	(2.185)	-6%
Other Current Financial Assets	23.299	24.290	990	4%	Current Payables	253	95	(158)	-62%
Commercial and Other Receivables	18.091	15.401	(2.691)	-15%	Current TAX Liabilities	13	16	3	19%
Acc. Receivables from Related Parties	391	348	(44)	-11%					
Current TAX Assets	547	220.972	(326)	-60%					
Total Current Assets	356.394	373.309	16.915	5%	Total Current Liabilities	35.578	33.238	(2.340)	-7%
Non-Current Assets					Non-Current Liabilities				
Non-Current Commercial Debtors	4.707	5.117	409	9%	Other Non-Current Financial Liabilities	1.184.828	1.198.481	13.653	1%
Other Financial Assets	340	357.617	17	5%	Net Deferred TAX Liabilities	163.800	0	(163.800)	0%
Property, Plant & Equipment	1.140.296	1.134.340	(5.961)	-1%					
Net Deferred TAX Assets	197.593	33.773	(163.821)	-83%					
Total Non-Current Assets	1.342.937	1.173.587	(169.350)	-13%	Total Non-Current liabilities	1.348.628	1.198.481	(150.147)	35%
					Equity				
					Equity	370.136	370.136	0	0%
					Other Reserves	24.256	(55.011)	(79.267)	-327%
					Profit / Loss	(79.267)	52	79.320	-100%
					Total Equity	315.125	315.177	52	0%
Total Assets	1.699.331	1.546.896	(152.435)	-9%	Total Equity and Liabilities	1.699.331	1.546.896	(152.435)	-9%



Profit and Loss

Income Statement Interchile (IFRS) Inter	(Figures in USD Thousands, Accur	mulated to September 2	2021)
Revenue 20.292 23.372 Non-Operating Revenue 0 0 Total Revenue 20.292 23.372 COGS Cost of Goods Sold (2.378) (2.217) Total COGS (2.378) (2.217) Expenses (293) (371) T&E expenses (20) (19) Office Expenses (534) (591) Other Gains (Losses) (941) (592) Other Personnel Expenses (1.788) (1.572) Total Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Income Statement	Actual	Actual
Operating Revenue 20.292 23.372 Non-Operating Revenue 0 0 Total Revenue 20.292 23.372 COGS (2.378) (2.217) Total COGS (2.378) (2.217) Expenses (2.378) (2.217) Expenses (293) (371) T&E expenses (20) (19) Office Expenses (534) (591) Other Gains (Losses) (534) (591) Other Personnel Expenses (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Interchile (IFRS)	mar-21	mar-22
Operating Revenue 20.292 23.372 Non-Operating Revenue 0 0 Total Revenue 20.292 23.372 COGS (2.378) (2.217) Total COGS (2.378) (2.217) Expenses (2.378) (2.217) Expenses (293) (371) T&E expenses (20) (19) Office Expenses (534) (591) Other Gains (Losses) (534) (591) Other Personnel Expenses (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23			
Non-Operating Revenue 0 0 Total Revenue 20.292 23.372 COGS 20.292 23.372 COGS (2.378) (2.217) Total COGS (2.378) (2.217) Expenses (2.378) (2.217) Expenses (293) (371) T&E expenses (20) (19) Office Expenses (534) (591) Other Gains (Losses) (20) (19) Other Personnel Expenses (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Revenue		
Total Revenue 20.292 23.372 COGS (2.378) (2.217) Total COGS (2.378) (2.217) Expenses (2.378) (2.217) Expenses (293) (371) T&E expenses (20) (19) Office Expenses (534) (591) Other Gains (Losses) (591) (592) Other Personnel Expenses (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Operating Revenue	20.292	23.372
COGS Cost of Goods Sold (2.378) (2.217) Total COGS (2.378) (2.217) Expenses (293) (371) T&E expenses (20) (19) Office Expenses (534) (591) Other Gains (Losses) (20) (20) Other Personnel Expenses (20) (20) Personnel Remuneration (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Non-Operating Revenue	0	0
Cost of Goods Sold (2.378) (2.217) Total COGS (2.378) (2.217) Expenses (293) (371) T&E expenses (20) (19) Office Expenses (534) (591) Other Gains (Losses) (591) (592) Other Personnel Expenses (1.788) (1.572) Total Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Total Revenue	20.292	23.372
Total COGS (2.378) (2.217) Expenses (293) (371) Advisory Services (20) (19) Office Expenses (534) (591) Other Gains (Losses) (591) (591) Other Personnel Expenses (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	COGS		
Expenses (293) (371) T&E expenses (20) (19) Office Expenses (534) (591) Other Gains (Losses) (591) Other Personnel Expenses (941) (592) Personnel Remuneration (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Cost of Goods Sold	(2.378)	(2.217)
Advisory Services (293) (371) T&E expenses (20) (19) Office Expenses (534) (591) Other Gains (Losses) (591) Other Personnel Expenses (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Total COGS	(2.378)	(2.217)
T&E expenses (20) (19) Office Expenses (534) (591) Other Gains (Losses) (591) (591) Other Personnel Expenses (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Expenses		
Office Expenses (534) (591) Other Gains (Losses) (591) (591) Other Personnel Expenses (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Advisory Services	(293)	(371)
Other Gains (Losses) Other Personnel Expenses (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	T&E expenses	(20)	(19)
Other Personnel Expenses (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Office Expenses	(534)	(591)
Personnel Remuneration (941) (592) Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Other Gains (Losses)		
Total Expenses (1.788) (1.572) EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Other Personnel Expenses		
EBITDA 16.126 19.582 Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Personnel Remuneration	(941)	(592)
Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Total Expenses	(1.788)	(1.572)
Other Income/Expenses (24) (116) Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23			
Depreciation (7.342) (7.789) Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	EBITDA	16.126	19.582
Financial Expenses (9.551) (13.328) FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Other Income/Expenses	(24)	(116)
FX Differences 24 1.725 Profit Before Taxes (767) 75 Taxes 205 23	Depreciation	(7.342)	(7.789)
Profit Before Taxes (767) 75 Taxes 205 23	Financial Expenses	(9.551)	(13.328)
Taxes 205 23	FX Differences	24	1.725
	Profit Before Taxes	(767)	75
Net Profit (562) 52	Taxes	205	23
	Net Profit	(562)	52



Cash Flow Statement

(Figures in USD Thousands, Accumulated to March 2022)

Interchile (IFRS) Operating Activities Income Incom	Cash Flow	Actual
Income Expenses Expenses (9.151) I. Operating Cash Flow 12.975 Investment Activities CAPEX Investment (1.795) II. Investment Cash Flow Facility Proceeds Facility Proceeds Facility Payments (11) III. Funding Cash Flow Investments Liquidations 113 IV. Financial Cash Flow Net Cash Flow (I+II+III+IV) Beggining Cash Flow Net Cash Flow (I+II+III+IV) 11.281		
Expenses (9.151) I. Operating Cash Flow 12.975 Investment Activities CAPEX Investment (1.795) II. Investment Cash Flow (1.795) Funding Cash Flow Facility Proceeds Facility Payments (11) III. Funding Cash Flow (11) Financial Cash Flow Investments Liquidations 113 IV. Financial Cash Flow 113 Net Cash Flow (I+II+III+IV) 11.281 Beggining Cash Flow 329.761 Net Cash Flow (I+II+III+IV) 11.281	•	
I. Operating Cash Flow Investment Activities CAPEX Investment (1.795) II. Investment Cash Flow (1.795) Funding Cash Flow Facility Proceeds Facility Payments (11) III. Funding Cash Flow Investments Liquidations 113 IV. Financial Cash Flow 113 Net Cash Flow (I+II+III+IV) 11.281 Beggining Cash Flow 329.761 Net Cash Flow (I+II+III+IV) 11.281	Income	22.125
Investment Activities CAPEX Investment (1.795) II. Investment Cash Flow (1.795) Funding Cash Flow Facility Proceeds Facility Payments (11) III. Funding Cash Flow (11) Financial Cash Flow Investments Liquidations 113 IV. Financial Cash Flow 113 Net Cash Flow (I+II+III+IV) 11.281 Beggining Cash Flow 329.761 Net Cash Flow (I+II+III+IV) 11.281	Expenses	(9.151)
CAPEX Investment (1.795) II. Investment Cash Flow (1.795) Funding Cash Flow Facility Proceeds Facility Payments (11) III. Funding Cash Flow (11) Financial Cash Flow Investments Liquidations 113 IV. Financial Cash Flow 113 Net Cash Flow (I+II+III+IV) 11.281 Beggining Cash Flow 329.761 Net Cash Flow (I+II+III+IV) 11.281	I. Operating Cash Flow	12.975
II. Investment Cash Flow Funding Cash Flow Facility Proceeds Facility Payments III. Funding Cash Flow Investments Liquidations IV. Financial Cash Flow Net Cash Flow (I+II+III+IV) Beggining Cash Flow Net Cash Flow (I+II+III+IV) 11.281	Investment Activities	
Funding Cash Flow Facility Proceeds Facility Payments (11) III. Funding Cash Flow (11) Financial Cash Flow Investments Liquidations 113 IV. Financial Cash Flow 113 Net Cash Flow (I+II+III+IV) 11.281 Beggining Cash Flow 329.761 Net Cash Flow (I+II+III+IV) 11.281	CAPEX Investment	(1.795)
Facility Proceeds Facility Payments (11) III. Funding Cash Flow (11) Financial Cash Flow Investments Liquidations 113 IV. Financial Cash Flow 113 Net Cash Flow (I+II+III+IV) 11.281 Beggining Cash Flow 329.761 Net Cash Flow (I+II+III+IV) 11.281	II. Investment Cash Flow	(1.795)
Facility Payments (11) III. Funding Cash Flow (11) Financial Cash Flow Investments Liquidations 113 IV. Financial Cash Flow 113 Net Cash Flow (I+II+III+IV) 11.281 Beggining Cash Flow 329.761 Net Cash Flow (I+II+III+IV) 11.281	Funding Cash Flow	
III. Funding Cash Flow Financial Cash Flow Investments Liquidations IV. Financial Cash Flow Net Cash Flow (I+II+III+IV) Beggining Cash Flow Net Cash Flow (I+II+III+IV) 11.281	Facility Proceeds	
Financial Cash Flow Investments Liquidations 113 IV. Financial Cash Flow 113 Net Cash Flow (I+II+III+IV) 11.281 Beggining Cash Flow 329.761 Net Cash Flow (I+II+III+IV) 11.281	Facility Payments	(11)
Investments Liquidations 113 IV. Financial Cash Flow 113 Net Cash Flow (I+II+III+IV) 11.281 Beggining Cash Flow 329.761 Net Cash Flow (I+II+III+IV) 11.281	III. Funding Cash Flow	(11)
IV. Financial Cash Flow 113 Net Cash Flow (I+II+III+IV) 11.281 Beggining Cash Flow 329.761 Net Cash Flow (I+II+III+IV) 11.281	Financial Cash Flow	
Net Cash Flow (I+II+III+IV) 11.281 Beggining Cash Flow 329.761 Net Cash Flow (I+II+III+IV) 11.281	Investments Liquidations	113
Beggining Cash Flow329.761Net Cash Flow (I+II+III+IV)11.281	IV. Financial Cash Flow	113
Beggining Cash Flow329.761Net Cash Flow (I+II+III+IV)11.281		
Net Cash Flow (I+II+III+IV) 11.281	Net Cash Flow (I+II+III+IV)	11.281
Net Cash Flow (I+II+III+IV) 11.281	·	
	Beggining Cash Flow	329.761
Ending Cash Flow 341.042	Net Cash Flow (I+II+III+IV)	11.281
	Ending Cash Flow	341.042



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