



INTERCHILE

**Separate
Financial Statements**

As of March 31, 2022

Santiago, Chile, May 2022



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Financial Position Statement

(Figures in USD Thousands)									
Assets					Equity and Liabilities				
	dec-21	mar-22	Variance	Variance		dec-21	mar-22	Variance	Variance
	USD K	USD K	USD K	%		USD K	USD K	USD K	%
Current Assets					Current Liabilities				
Cash and Cash Equivalents	314.065	333.050	18.985	6%	Trade and Other Payables	35.312	33.127	(2.185)	-6%
Other Current Financial Assets	23.299	24.290	990	4%	Current Payables	253	95	(158)	-62%
Commercial and Other Receivables	18.091	15.401	(2.691)	-15%	Current TAX Liabilities	13	16	3	19%
Acc. Receivables from Related Parties	391	348	(44)	-11%					
Current TAX Assets	547	220.972	(326)	-60%	Total Current Liabilities	35.578	33.238	(2.340)	-7%
Total Current Assets	356.394	373.309	16.915	5%					
Non-Current Assets					Non-Current Liabilities				
Non-Current Commercial Debtors	4.707	5.117	409	9%	Other Non-Current Financial Liabilities	1.184.828	1.198.481	13.653	1%
Other Financial Assets	340	357.617	17	5%	Net Deferred TAX Liabilities	163.800	0	(163.800)	0%
Property, Plant & Equipment	1.140.296	1.134.340	(5.961)	-1%					
Net Deferred TAX Assets	197.593	33.773	(163.821)	-83%	Total Non-Current liabilities	1.348.628	1.198.481	(150.147)	35%
Total Non-Current Assets	1.342.937	1.173.587	(169.350)	-13%					
					Equity				
					Equity	370.136	370.136	0	0%
					Other Reserves	24.256	(55.011)	(79.267)	-327%
					Profit / Loss	(79.267)	52	79.320	-100%
					Total Equity	315.125	315.177	52	0%
Total Assets	1.699.331	1.546.896	(152.435)	-9%	Total Equity and Liabilities	1.699.331	1.546.896	(152.435)	-9%



Profit and Loss

(Figures in USD Thousands, Accumulated to September 2021)

Income Statement Interchile (IFRS)	Actual mar-21	Actual mar-22
Revenue		
Operating Revenue	20.292	23.372
Non-Operating Revenue	0	0
Total Revenue	20.292	23.372
COGS		
Cost of Goods Sold	(2.378)	(2.217)
Total COGS	(2.378)	(2.217)
Expenses		
Advisory Services	(293)	(371)
T&E expenses	(20)	(19)
Office Expenses	(534)	(591)
Other Gains (Losses)		
Other Personnel Expenses		
Personnel Remuneration	(941)	(592)
Total Expenses	(1.788)	(1.572)
EBITDA	16.126	19.582
Other Income/Expenses	(24)	(116)
Depreciation	(7.342)	(7.789)
Financial Expenses	(9.551)	(13.328)
FX Differences	24	1.725
Profit Before Taxes	(767)	75
Taxes	205	23
Net Profit	(562)	52



Cash Flow Statement

(Figures in USD Thousands, Accumulated to March 2022)

Cash Flow Interchile (IFRS)	Actual mar-22
Operating Activities	
Income	22.125
Expenses	(9.151)
I. Operating Cash Flow	12.975
Investment Activities	
CAPEX Investment	(1.795)
II. Investment Cash Flow	(1.795)
Funding Cash Flow	
Facility Proceeds	
Facility Payments	(11)
III. Funding Cash Flow	(11)
Financial Cash Flow	
Investments Liquidations	113
IV. Financial Cash Flow	113
Net Cash Flow (I+II+III+IV)	11.281
Begging Cash Flow	329.761
Net Cash Flow (I+II+III+IV)	11.281
Ending Cash Flow	341.042



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