



INTERCHILE

**Separate
Financial Statements**

As of June 30, 2022

Santiago, Chile, August 2022



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Financial Position Statement

(figures in USD Thousands)

Assets					Equity and Liabilities				
	dic-21 USD K	jun-22 USD K	Variación USD K	Variación %		dic-21 USD K	jun-22 USD K	Variación USD K	Variación %
Current Assets					Current Liabilities				
Cash and Cash Equivalents	317.131	306.508	(10.623)	-3%	Trade and Other Payables	35.312	29.549	(5.763)	-16%
Other Current Financial Assets	20.232	43.390	23.158	114%	Current Payables	253	52	(201)	-79%
Commercial and Other Receivables	18.091	4.590	(13.502)	-75%	Current TAX Liabilities	13	8	(5)	-40%
Acc. Receivables from Related Parties	391	324	(68)	-17%					
Current TAX Assets	547	407,806	(139)	-25%					
Total Current Assets	356.394	355.220	(1.174)	0%	Total Current Liabilities	35.578	29.610	(5.968)	-17%
Non-Current Assets					Non Current Liabilities				
Non-Current Commercial Debtors	4.707	4.758	50	1%					
Other Financial Assets	340	320,589	(20)	-6%	Other Non-Current Financial Liabilities	1.184.828	1.184.736	(91)	0%
Property, Plant & Equipment	1.140.296	1.128.720	(11.632)	-1%					
Net Deferred TAX Assets	33.793	35.581	1.788	5%	Total Non-Current liabilities	1.184.828	1.184.736	(91)	0%
Total Non-Current Assets	1.179.137	1.169.380	(9.757)	-1%	Equity				
					Equity	370.136	370.136	0	0%
					Other Reserves	24.256	(55.011)	(79.267)	-327%
					Profit / Loss	(79.267)	(4.872)	74.395	-94%
					Total Equity	315.125	310.253	(4.872)	-2%
Total Assets	1.535.531	1.524.599	(10.931)	-1%	Total Equity and Liabilities	1.535.531	1.524.599	(10.931)	-1%



Profit and Loss

(Figures in USD Thousands, Accumulated to June 2022)

Income Statement Interchile (IFRS)	Actual jun-21	Actual jun-22
Revenue		
Operating Revenue	40.757	46.860
Non-Operating Revenue	0	0
Total Revenue	40.757	46.860
COGS		
Cost of Goods Sold	(4.688)	(3.777)
Total COGS	(4.688)	(3.777)
Expenses		
Advisory Services	(853)	(2.787)
T&E expenses	(30)	(66)
Office Expenses	(777)	(631)
Personnel Remuneration	(1.713)	(1.053)
Total Expenses	(3.373)	(4.538)
EBITDA	32.696	38.545
Other Income/Expenses	(228)	(271)
Depreciation	(14.684)	(15.579)
Financial Expenses	(18.989)	(27.066)
FX Differences	43	(2.281)
Profit Before Taxes	(1.162)	(6.651)
Taxes	311	1.780
Net Profit	(851)	(4.872)



Cash Flow Statement

(Figures in USD Thousands, Accumulated to June 2022)

Cash Flow	Actual
Interchile (IFRS)	jun-22
Operating Activities	
Income	70.828
Expenses	(26.644)
I. Operating Cash Flow	44.185
Investment Activities	
CAPEX Investment	(5.110)
II. Investment Cash Flow	(5.110)
Funding Cash Flow	
Facility Proceeds	-
Facility Payments	(27.011)
III. Funding Cash Flow	(27.011)
Financial Cash Flow	
Investments Liquidations	856
IV. Financial Cash Flow	856
Net Cash Flow (I+II+III+IV)	12.919
Begging Cash Flow	329.761
Net Cash Flow (I+II+III+IV)	12.919
Ending Cash Flow	342.679



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