



Santiago, January 2023

Subject: Officer's Certificate regarding Debt Service Coverage Statement of Interchile S.A.

Dear Sir or Madam,

The undersigned, Pedro del Rio Jara, a duly authorized officer of Interchile S.A., a Chilean closely held corporation (sociedad anónima cerrada) (the "Company"), in his capacity as an officer of the Company and not in his personal capacity, does hereby certify:

That the Debt Service Coverage Statement attached to this certificate fairly and accurately represent the Company's state and calculations as presented therein.

IN WITNESS WHEREOF, the undersigned has executed this Certificate as of the date written above.

Best regards,

DocuSigned by:

Pedro del Río Jara

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DS
DM

PEDRO DEL RIO JARA
Interim CFO
INTERCHILE S.A.



Debt Service Coverage Statement

DSCR diciembre	2022	2023
Project Revenues (PR)	117.149	98.289
Operating Costs (OC)	38.266	19.343
Free Cash Flow (FCF) = PR - OC	78.883	78.945
Debt Service (DS)	54.011	54.000
Debt Service Coverage Ratio = FCF/DS	1,46	1,46
Fixed Project Revenues (FPR)	104.509	87.684
Resettable Project Revenues (RPR)	9.935	10.373
Fixed Tariff Ratio (FTR) = FPR/PR	0,89	0,89
Resettable Tariff Ratio (RTR) = 1 - FTR	0,11	0,11
Pro Rata Fixed Operating Costs (PRFOC) = FTR x OC	34.137	17.256
Fixed Free Cash Flow (FFCF) = FPR - PRFOC	70.372	70.427
Resettable Free Cash Flow (RFCF) = FCF -FFCF	8.511	8.518
Fixed Debt Service Coverage Ratio = FFCF/(FTR x DS)	1,46	1,46
Fixed Debt Service Coverage Ratio = RFCF/(RTR x DS)	1,46	1,46

Expenses reserved according to the use of proceeds on Interchile's offering memorandum have not been included in the above calculations.